

CHARTER OF THE PUBLIC ISSUES REVIEW COMMITTEE

I. Purpose

The Public Issues Review Committee (the "Committee") shall be a standing committee of the Board of Directors. The purpose of the Committee shall be to review and oversee UTC's positions on significant public issues and corporate social responsibilities.

II. Composition

The Committee shall be comprised exclusively of non-management directors.

III. Meetings

The Committee shall meet as required and normally meets four times annually. The Committee may meet more frequently and, as the Committee may require in fulfilling its responsibilities, it may meet privately with outside experts and advisors and members of management.

IV. Responsibilities

The Committee shall review and monitor:

- A. UTC's positions and responses to significant public policy issues, including but not limited to UTC's compliance with applicable laws, its policies and objectives with respect to safety, the environment and affirmative action plans for equal employment opportunities, its positions taken in legislative, regulatory and judicial forums, and its actions in furtherance of corporate social responsibility;
- B. UTC's policies and practices with respect to contributions to charitable, educational and other tax-exempt organizations involved in the arts, civic and community affairs, education and health and human services;
- C. UTC's conduct of its public policy and government relations activities, including the activities of any political action committees; and
- D. Other matters that may be referred to it by the Board from time to time.

The Committee shall also report annually to the Board on its assessment of the Committee's performance as a group.

V. Authority

The Committee shall have full access to all management and authority to consult independent experts or other advisors, including sole authority to retain and terminate any such advisors and to approve their fees and other retention terms.